

Tax Issues, Investment Structures, & Asset Protection Solutions

Location

Eden Roc Miami Beach
4525 Collins Avenue
Miami Beach, FL 33140

Date & Time

Start Date: 10/05/2023
Start Time: 11:30 a.m. ET
End Time: 12:00 p.m. ET

Stuart Morris will moderate a panel discussion titled “Tax Issues, Investment Structures, & Asset Protection Solutions” at the IMN’s Real Estate Family Office and Private Wealth Management Forum. The panel will analyze the various tax-efficient frameworks accessible to both U.S. tax-exempt and non-U.S. institutional investors and family offices. The discussion will also address methods by which advisers can shield their clients and their assets against deceitful creditor claims while providing insights into state laws pertaining to trust and estate planning.

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ATTORNEYS



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