



# Edgar G. Rapoport

## Member

## Minneapolis

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Edgar focuses his practice on mergers and acquisitions, private equity transactions, corporate finance and general business-related matters. Edgar advises and works closely with clients through all stages of a company's progression, from launch to growth and profitability.

Edgar is uniquely able to understand his clients' needs because he walked in their shoes. Before joining Cozen O'Connor, Edgar served as general counsel of a large taxicab company in Chicago, where he personally handled the gamut of legal matters and oversaw the work of outside counsel. Having learned the day-to-day challenges of a business first-hand, Edgar is prepared to deliver the services his clients need and expect from their outside counsel.

Edgar was named to The Best Lawyers in America: Ones to Watch list for 2022 and 2023.

### Practice Areas

- Corporate Governance
- Corporate
- Mergers & Acquisitions
- Private Equity

### Industry Sectors

- Retail

### Education

- Chicago-Kent College of Law, J.D., 2008
- Wisconsin School of Business, University of Wisconsin-Madison, B.B.A., 2002

### Bar Admissions

- Minnesota
- Illinois

### Awards & Honors

- Best Lawyers in America, Ones to Watch, 2022-2025

## Experience

Represented Spell Capital Partners, a private equity firm, in its acquisition of the operating and real estate assets of All Star Corrugated.

Represented an affiliate of Spell Capital Partners, a family office specializing in private equity investing, in its acquisition of the operating and real estate assets of All Star Corrugated, a Texas-based provider of corrugated packaging, in a complex transaction financed by BMO Bank involving the purchase and sale of the manufacturing facility subject to the assignment of an oil and gas lease.

Represented a principal of a developer, owner, and manager of affordable housing across the country in the redemption of his minority interest in the company and affiliated entities.

Represented Agiliti Health, Inc., a medical equipment management and services company, in its \$230 million acquisition of Sizewise Rentals, L.L.C., a manufacturer and distributor of specialty patient handling equipment.

Served as U.S. counsel to Bridgnorth Aluminum Limited, a U.K.-based manufacturer of aluminum products, in connection with its £60 million credit facility with HSBC.

Represented Krise Transportation, Inc., a school transportation services provider, in its sale to an affiliate of Access Holdings Management Company LLC, a Baltimore-based investment firm.

Represented Othot, Inc., a cloud-based subscription software provider of predictive and prescriptive analytics for higher education institutions, in its sale to Liaison International, a student recruitment and admissions management and marketing automation software provider for higher education institutions.

Represented Agiliti Health, Inc., an essential service provider to the United States health care industry, in its \$475 million acquisition of Northfield Medical, Inc., a nationwide repair service provider for medical devices.

Represented Lung Therapeutics, Inc. as the selling stockholder in the secondary offering of more than

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one million shares of common stock, valued at \$14 million, of TFF Pharmaceuticals, Inc. to affiliates of Hudson Bay Capital Management LP, Corriente Advisors, L.L.C., and Mermelstein Investment Partners L.P., collectively, pursuant to an effective registration statement.

Represented Spell Capital Partners, LLC, a private equity firm, in the sale of Polar Plastics, LLC, a manufacturer of plastic film and low-density polyethylene packaging products, to Revolution, a provider of closed-loop plastic products serving the agricultural, consumer, and industrial markets.

Represented Agiliti Health, Inc., a provider of medical equipment management services to the U.S. health care industry, in its acquisition of substantially all of the assets of Surgical Systems, Inc., an Arizona-based surgical laser equipment and services company.

Represented Spell Capital Partners, LLC, a private equity firm, in connection with its acquisition of Complete Packaging, LLC, a full-service provider of custom industrial packaging solutions based in Michigan.

Represented Spell Capital Partners, LLC, a private equity firm, in connection with its acquisition of Grigg Box Co., Inc. and Metro Packaging, Inc., providers of engineered wood and corrugated packaging to industrial customers based in Detroit.

Represented Ampco-Pittsburgh Corporation (NYSE: AP), the world's largest producer of rolled steel, in a rights offering through which AP delivered up to 5.5 million shares of its common stock and 12.3 million Series A warrants. The Series A warrants were approved for listing on the NYSE, and the common stock will continue to trade on the NYSE.

Represented a Pittsburgh-based startup that provides advanced analytics software to higher education institutions in a convertible note offering.

Represented Binarytree.com Inc., a provider of cloud based software migration services, in its acquisition by Quest Software Inc., a global systems management, data protection, and security software provider.