

Mining – Canada

Mining is a global industry, and Canada is one of the world's primary locations for mining company headquarters and mining related capital endeavours. Considering the ever-expanding demand for natural resources, the ever changing legal and environmental regulations, the push towards clean energy and increasing market volatility, having counsel with legal savvy and practical industry knowledge is a must for the players in this sector. Our lawyers understand the global mining industry and are prepared to help clients avoid the hazards that abound in this complex environment.

Cozen O'Connor's mining industry team has been representing clients in this space for decades. We bring to the table deep industry experience, strong regulatory connections and are trusted advisors to mining companies of all sizes with everything from grassroots projects to producing mines located within Canada and across the globe.

We advise on all aspects of work in the mining and resources sector, including:

- Property, mineral claim and mineral license acquisitions and dispositions
- Property option agreements
- Joint venture agreements
- Financing arrangements, including flow-through share financings
- Offtake and product sales agreements
- Earn-in agreements and royalty agreements
- Regulatory compliance, including compliance with National Instrument 43-101
- Due diligence in connection with property, financing and M&A transactions
- Land and mineral title opinions
- Confidentiality agreements
- Corporate governance advice

Along with responsiveness and creativity, we have industry insight that strengthens our ability to anticipate issues and capitalize on opportunities for our clients. Understanding the twists and turns of the sector, the technical side of the business and market dynamics, we leverage and connect key people, projects and assets to achieve our clients' broader business goals.

While the long-term economic outlook for Canada's mining industry is generally positive and opportunities are expected to grow for mining companies, we help our clients make strategic decisions in order to succeed in today's mining market.



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Related Practice Areas

- Capital Markets & Securities — Canada
- Corporate
- Tax