

# Tranched Loan Workouts, Forbearance & Restructuring

## Location

Webinar

## Date & Time

Start Date: 11/18/2020

Start Time: 2:20 pm

End Time: 3:00 pm ET

**Bill Davis** will be presenting on a panel titled "Tranched Loan Workouts, Forbearance & Restructuring" at the Real Estate Mezzanine & Distressed Debt Virtual Forum. The panel discussion will cover but is not limited to the following:

- Best practices in negotiating a workout as a borrower with a tiered lending structure
- Lender strategies for managing a defaulted loan – forbearance and restructuring
- Understanding payment priorities under tiered lending structures
- How have courts dealt with pandemic-related challenges to disposition of mezz collateral?
- What are the requirements for a disposition to be “commercially reasonable” under Article 9 of the UCC (e.g. process, valuation/sale)?
- Are there any benefits to sales under Section 363 of the Bankruptcy Code over dispositions under Article 9 of the UCC?
- How have courts dealt with “bad boy” carve outs in nonrecourse loans where there were allegations of misrepresentation by the borrower?

Click [here](#) to view this webinar.

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## ATTORNEYS



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