

# Wealth & Estate Planning Strategies: Planning for Year-end and Beyond

## Location

Convener CityView  
30 South 17th Street  
Philadelphia, PA

## Date & Time

Start Date: 12/02/2021  
Start Time: 8:45 a.m.  
End Time: 09:40 a.m. (ET)

**Helene Jaron** will speak on a panel titled "Wealth & Estate Planning Strategies: Planning for Year-end and Beyond" at the Annual Private Wealth Management Conference, hosted by CFA Society Philadelphia. With the uncertainty that remains with potential tax law changes that may affect estate planning strategies, the panel will discuss the critical components of the proposed legislation and describe the impacts on estate planning strategies for clients.

## Sponsor

CFA Society Philadelphia

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## ATTORNEYS



**Helene S. Jaron**

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