

Intercreditor and Subordination Agreements, Workouts & Associated Documentation

Location

The Union League Club
38 East 37 Street
New York, NY 10016

Date & Time

Start Date: 05/18/2022

Zach Samton will moderate a panel discussion titled “Intercreditor and Subordination Agreements, Workouts & Associated Documentation” at the Real Estate Mezzanine Financing & High Yield Debt Forum hosted by the Information Management Network. The panel will discuss the main challenges borrowers, senior lenders, and mezzanine lenders face when structuring workouts; and how intercreditor agreements have changed during the pandemic. The panelists will also examine what options are available to all parties in negotiations and how to find common ground while protecting your interests while assessing critical provisions protecting mezzanine lenders like the right to cure default on the first mortgage and the right to foreclose on the property.

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ATTORNEYS



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