

# Intercreditor & Subordination Agreements, Workouts & Associated Documents

## Location

The Union League Club  
38 East 37th Street  
New York, NY 10016

## Date & Time

Start Date: 05/15/2024

**Bill Davis** will moderate a panel on "Intercreditor & Subordination Agreements, Workouts & Associated Documents" as part of the IMN Real Estate Mezzanine Financing & High-Yield Debt Forum.

Bill will discuss the current state of tranching loan structuring, lessons learned about the robustness of these agreements, how rights and obligations have changed over the past year, and the main challenges that borrowers and lenders face when structuring workouts. He will also weigh the options available to all parties in negotiations, how to reach an agreement while protecting your interests, and assessing critical provisions.

For more information on the conference, [click here](#).

## Sponsor

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## ATTORNEYS




**William F. Davis**

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